

GREATER OMAHA ECONOMIC INDICATORS

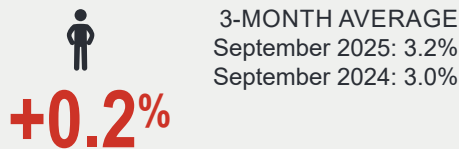
09 2025

HIGHLIGHTS

Greater Omaha's economy continued to perform well in September 2025. The unemployment rate rose from 3.0% in September 2024 to 3.2% in September 2025, which is slightly higher than Nebraska's (2.9%) and below the U.S. (4.5%). Greater Omaha has seen an increase of 2,000 net jobs compared to September 2024. The industries that have seen the largest increase are Education and Health Services (5.2%), Leisure and Hospitality (3.1%) and Construction (2.0%). Finally, Eppley saw a slight increase in passenger enplanements compared to September 2024.

Nebraska's Coordinating Commission for Postsecondary Education (CCPE) is a state agency that focuses on promoting sound policies for Nebraska's colleges and universities. The CCPE produces reports and dashboards that are relevant to Nebraska's higher education, including topics such as College Continuation Rates, College Enrollment, and College Degrees and Other Awards. To view the dashboards, [click here](#).

UNEMPLOYMENT (OMAHA CSA)



EMPLOYMENT GROWTH (OMAHA CSA)



COMMERCIAL CONSTRUCTION PERMITS (CSA)



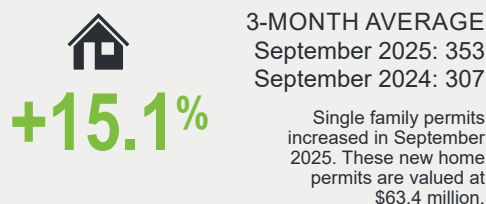
*Includes new construction, finishes and remodels.

*Did not receive permits from City of Wahoo.

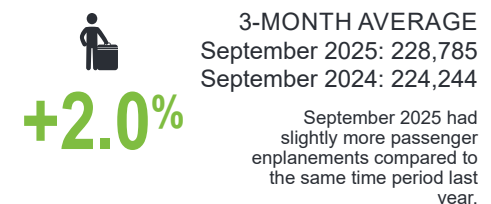
PRIVATE HOURLY WAGES (OMAHA MSA)



SINGLE FAMILY CONSTRUCTION PERMITS (CSA)



AIRLINE PASSENGERS (OMAHA ENPLANEMENTS)



Greater Omaha Indicators													Jul 24	Aug 24	Sep 24	Oct 24	Nov 24	Dec 24	Jan 25	Feb 25	Mar 25	Apr 25	May 25	Jun 25	Jul 25	Aug 25	Sep 25 ¹
Labor Market: Household Survey ¹ (Omaha-Council Bluffs-Fremont Combined Statistical Area)													554,888	548,612	548,740	551,661	549,209	545,867	548,136	552,633	553,712	557,190	561,694	562,823	563,536	562,686	561,363
Labor Force (#, nsa)													536,560	531,789	533,683	535,461	533,736	530,813	528,925	532,804	536,548	539,935	544,160	543,526	544,302	544,865	544,278
Civilian Employment (#, nsa)													18,328	16,823	15,057	16,200	15,473	15,054	19,211	19,829	17,164	17,255	17,534	19,297	19,234	17,821	17,085
Unemployment Rate - Omaha (% nsa)													3.3	3.1	2.7	2.9	2.8	2.8	3.5	3.6	3.1	3.1	3.1	3.3	3.4	3.2	3.0
Unemployment Rate - Nebraska (% nsa)													3.1	2.8	2.6	2.7	2.7	2.6	3.2	3.4	2.9	2.9	2.9	3.3	3.2	2.8	2.8
Unemployment Rate - U.S. (% nsa) ²													4.5	4.4	3.9	3.9	4.0	3.8	4.4	4.5	4.2	3.9	4.0	4.4	4.6	4.5	4.3
Labor Market: Establishment Survey ³ (Omaha-Council Bluffs Metropolitan Statistical Area)													514.5	514.4	515.6	519.5	518.8	518.1	507.1	508.0	509.7	515.6	520.8	523.3	517.6	516.9	516.0
Total Non-Farm Employment (000s, nsa)													34.2	34.1	33.8	33.9	33.2	32.1	30.4	30.8	31.6	33.0	33.8	34.4	34.6	34.8	34.7
Construction/Mining (000s, nsa)													36.1	36.1	36.1	36.2	36.0	35.9	35.2	35.4	35.1	35.0	34.7	34.6	34.4	34.4	34.2
Manufacturing (000s, nsa)													94.3	94.4	93.6	94.1	95.4	96.3	93.2	91.9	92.2	92.0	92.2	92.6	92.0	92.0	91.3
Trade, Trans. and Utilities (000s, nsa)													8.6	8.6	8.4	8.5	8.5	8.6	8.6	8.6	8.6	8.6	8.5	8.5	8.5	8.4	8.5
Information (000s, nsa)													39.9	39.9	39.6	39.7	39.8	40.1	39.7	40.0	39.6	39.5	39.7	39.9	39.8	39.6	39.7
Financial Activities (000s, nsa)													71.4	71.1	70.8	71.2	70.6	70.7	68.4	68.4	68.4	69.8	69.6	69.7	69.6	69.7	68.1
Prof. and Business Services (000s, nsa)													88.7	89.0	89.2	90.4	91.0	91.2	90.3	91.4	91.3	92.0	92.6	93.4	93.4	93.5	94.0
Educ. and Health Services (000s, nsa)													58.1	57.7	57.2	57.2	56.0	55.2	53.9	53.7	54.8	57.3	60.4	61.9	61.1	60.3	57.0
Leisure and Hospitality (000s, nsa)													17.9	17.8	17.6	17.7	17.9	17.9	17.9	17.8	17.9	18.0	18.1	18.1	17.9	18.0	17.7
Other Services (000s, nsa)													65.3	65.7	69.3	70.6	70.4	70.1	69.5	70.0	70.2	70.4	71.2	70.2	66.3	67.2	70.8
Government (000s, nsa)													\$33.37	\$33.60	\$33.98	\$33.92	\$33.89	\$34.45	\$34.52	\$35.15	\$34.53	\$34.31	\$34.13	\$34.49	\$34.28	\$34.48	\$34.77
Avg. Hourly Earnings of Private Workers (\$ nsa)																											
Construction Permits ⁴ (Omaha-Council Bluffs-Fremont Combined Statistical Area)													427	328	322	275	230	197	370	252	327	304	321	281	495	300	410
Total Permits (#, nsa, not including commercial remodels)													\$164.2	\$88.7	\$176.4	\$620.3	\$116.5	\$89.4	\$105.5	\$118.0	\$103.7	\$101.1	\$88.6	\$119.9	\$119.1	\$142.4	\$123.2
Valuation (\$mm, nsa, not including commercial remodels)													379	301	241	234	197	180	337	208	286	277	275	217	423	264	373
Single-Family Residential Permits (#, nsa)													\$63.5	\$66.3	\$50.0	\$55.4	\$43.1	\$40.7	\$50.2	\$47.1	\$62.0	\$56.7	\$57.4	\$50.4	\$53.7	\$62.5	\$74.1
Valuation (\$mm, nsa)													174	85	677	528	400	195	519	304	83	45	139	203	286	502	92
Multi-Family Residential Units (#, nsa)													\$19.3	\$7.7	\$74.6	\$35.9	\$45.8	\$0.3	\$41.9	\$28.7	\$8.1	\$4.7	\$12.7	\$17.4	\$34.5	\$54.8	\$6.7
Valuation (\$mm, nsa)													45	24	27	20	22	16	17	17	20	25	33	42	46	20	28
Non-Residential Permits- New Constr. (#, nsa) ^{4b}													\$81.5	\$14.7	\$51.9	\$528.9	\$27.6	\$48.3	\$13.4	\$19.1	\$33.6	\$39.8	\$18.5	\$52.0	\$31.0	\$25.1	\$42.4
Valuation (\$mm, nsa) ^{4b}													52	66	61	46	59	73	66	65	91	71	61	58	48	58	70
Non-Residential Permits- Finish & Remodel (#, nsa) ^{4c}													\$14.9	\$63.9	\$141.3	\$26.6	\$23.6	\$42.3	\$30.0	\$59.5	\$35.4	\$69.2	\$23.7	\$19.4	\$23.6	\$26.4	\$41.1
Valuation (\$mm, nsa) ^{4c}													97	90	88	66	81	89	83	82	111	96	94	100	94	78	98
Total Non-Residential Permits (#, nsa)													\$96.4	\$78.7	\$193.1	\$555.6	\$51.2	\$90.6	\$43.5	\$78.6	\$69.0	\$108.9	\$42.2	\$71.4	\$54.6	\$51.5	\$83.5
Total Non-Residential Valuation (\$mm, nsa)																											
New and Existing Home Sales ⁵ (Omaha-Council Bluffs Metropolitan Statistical Area)													1,120	1,127	885	928	937	800	679	730	833	967	1,166	1,280	1,177	1,085	1,073
Total Sales (#, nsa)													\$407.7	\$419.5	\$318.1	\$341.0	\$345.6	\$294.0	\$238.2	\$246.8	\$288.0	\$362.5	\$443.0	\$494.3	\$459.1	\$414.8	\$404.8
Total Value (\$mm, nsa)													251.5	212.2	209.1	228.1	205.7	220.3	180.8	174.2	212.4	195.7	242.9	258.1	256.1	218.9	211.4
Transportation ⁶													3.9	4.2	4.5	5.5	4.9	5.5	4.6	4.5	4.8	5.4	5.7	5.2	5.5	5.6	5.4
Airline Passengers Enplaned (000s, nsa)																											
Airline Cargo Enplaned (mm lbs., nsa)																											
Prices ⁷													314.5	314.8	315.3	315.7	315.5	315.6	317.7	319.1	319.8	320.8	321.5	322.6	323.0	324.0	324.8
Consumer Price Index - U.S. (nsa, 1982=84 = 100)													186.5	186.9	186.9	187.0	187.1	187.5	188.5	189.0	189.8	189.9	190.3	191.9	192.2	192.7	193.2
CPI - Midwest (nsa, pop. 50,000-1.5 million, 1996 = 100)													121.3	121.5	122.1	122.3	122.6	123.5	122.8	122.6	123.6	123.7	123.6	123.9	124.4	124.7	124.7
Personal Consumption Expenditure Index (U.S., chained, 2017=100, sa) ⁸																											

Sources:

¹U.S. Bureau of Labor Statistics, Local Area Unemployment Statistics (LAUS) (unless otherwise marked)

²U.S. Bureau of Labor Statistics, Current Population Survey (CPS)

³U.S. Bureau of Labor Statistics, Current Employment Statistics (CES), State & Metro Area

⁴Collected from municipalities in 9-county area. See notes & Greater Omaha Permit Data for details.

⁵Omaha Area Board of Realtors, MLS Statistics

⁶Omaha Airport Authority, Monthly Traffic Statistics

⁷U.S. Bureau of Labor Statistics, Consumer Price Index for All Urban Consumers (CPI-U) (unless otherwise marked)

⁸U.S. Bureau of Economic Analysis, Table 2.8.3: Real Personal Consumption Expenditures by Major Type of Product, Monthly, Quantity Indexes.