

GREATER OMAHA ECONOMIC INDICATORS

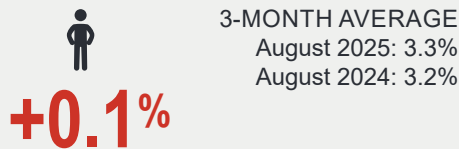
08 2025

HIGHLIGHTS

Greater Omaha's economy continued to perform well in August 2025. The unemployment rate rose from 3.2% in August 2024 to 3.3% in August 2025, which is slightly higher than Nebraska's (3.1%) and below the U.S. (4.5%). Greater Omaha has seen an increase of 3,000 net jobs compared to August 2024. The industries that have seen the largest increase are Education and Health Services (5.5%), Leisure and Hospitality (4.9%) and Construction (1.3%). Finally, Eppley saw a slight increase in passenger enplanements compared to August 2024.

The U.S. Bureau of Economic Analysis released GDP by state for Q2 2025. GDP measures the goods and services produced in a state and is the most comprehensive measure of economic activity. GDP increased in almost every state, with the U.S. growth rate at 3.8%. Nebraska experienced an increase at 5.2%, while Iowa experienced an increase at 3.7% over their Q1 2025 GDP.

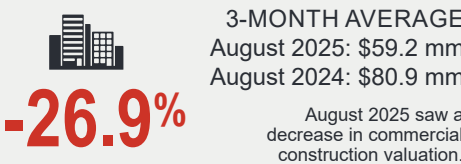
UNEMPLOYMENT (OMAHA CSA)



EMPLOYMENT GROWTH (OMAHA CSA)



COMMERCIAL CONSTRUCTION PERMITS (CSA)



*Includes new construction, finishes and remodels.

*Did not receive permits from City of Wahoo.

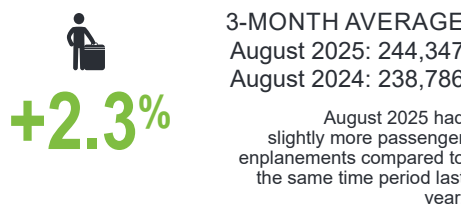
PRIVATE HOURLY WAGES (OMAHA MSA)



SINGLE FAMILY CONSTRUCTION PERMITS (CSA)



AIRLINE PASSENGERS (OMAHA ENPLANEMENTS)



Greater Omaha Indicators																Aug 25*
Labor Market: Household Survey ¹ (Omaha-Council Bluffs-Fremont Combined Statistical Area)																
Labor Force (#, nsa)	549,455	554,888	548,612	548,740	551,661	549,209	545,867	548,136	552,633	553,712	557,190	561,694	562,823	563,536	562,748	
Civilian Employment (#, nsa)	531,519	536,560	531,789	533,683	535,461	533,736	530,813	528,925	532,804	536,548	539,935	544,160	543,526	544,302	544,925	
Unemployment Rate - Omaha (% nsa)	17.936	18.328	16.823	15.057	16.200	15.473	15.054	19.211	19.829	17,164	17,255	17,534	19,297	19,234	17,823	
Unemployment Rate - Nebraska (% nsa)	3.3	3.3	3.1	2.7	2.9	2.8	2.8	3.5	3.6	3.1	3.1	3.1	3.4	3.4	3.2	
Unemployment Rate - U.S. (% nsa) ²	3.1	3.1	2.8	2.6	2.7	2.7	2.6	3.2	3.4	2.9	2.9	2.9	3.3	3.2	2.8	
Unemployment Rate - U.S. (% nsa) ²	4.3	4.5	4.4	3.9	3.9	4.0	3.8	4.4	4.5	4.2	3.9	4.0	4.4	4.6	4.5	
Labor Market: Establishment Survey ³ (Omaha-Council Bluffs Metropolitan Statistical Area)																
Total Non-Farm Employment (000s, nsa)	519.5	514.5	514.4	515.6	519.5	518.8	518.1	507.1	508.0	509.7	515.6	520.8	523.3	517.6	516.7	
Construction/Mining (000s, nsa)	34.1	34.2	34.1	33.8	33.9	33.2	32.1	30.4	30.8	31.6	33.0	33.8	34.4	34.6	34.7	
Manufacturing (000s, nsa)	36.1	36.1	36.1	36.1	36.2	36.0	35.9	35.2	35.4	35.1	35.0	34.7	34.6	34.4	34.4	
Trade, Trans. and Utilities (000s, nsa)	94.7	94.3	94.4	93.6	94.1	95.4	96.3	93.2	91.9	92.2	92.0	92.2	92.6	92.0	91.9	
Information (000s, nsa)	8.6	8.6	8.6	8.4	8.5	8.5	8.6	8.6	8.6	8.6	8.6	8.5	8.5	8.5	8.5	
Financial Activities (000s, nsa)	40.2	39.9	39.9	39.6	39.7	39.8	40.1	39.7	40.0	39.6	39.5	39.7	39.9	39.8	39.6	
Prof. and Business Services (000s, nsa)	71.8	71.4	71.1	70.6	71.2	70.6	70.7	68.4	68.4	68.4	69.8	69.6	69.7	69.6	68.8	
Educ. and Health Services (000s, nsa)	88.0	88.7	89.0	89.2	90.4	91.0	91.2	90.3	91.4	91.3	92.0	92.6	93.4	93.4	93.4	
Leisure and Hospitality (000s, nsa)	58.9	58.1	57.7	57.2	57.2	56.0	55.2	53.9	53.7	54.8	57.3	60.4	61.9	61.1	60.3	
Other Services (000s, nsa)	17.9	17.9	17.8	17.6	17.7	17.9	17.9	17.9	17.8	17.9	18.0	18.1	18.1	17.9	18.0	
Government (000s, nsa)	69.2	65.3	65.7	69.3	70.6	70.4	70.1	69.5	70.0	70.2	70.4	71.2	70.2	66.3	67.1	
Avg. Hourly Earnings of Private Workers (\$, nsa)	\$33.08	\$33.37	\$33.60	\$33.98	\$33.92	\$33.89	\$34.45	\$34.52	\$35.15	\$34.53	\$34.31	\$34.13	\$34.49	\$34.28	\$34.50	
Construction Permits ⁴ (Omaha-Council Bluffs-Fremont Combined Statistical Area)																
Total Permits (#, nsa, not including commercial remodels)	258	427	328	322	275	230	197	370	252	327	304	321	281	495	298	
Valuation (\$mm, nsa, not including commercial remodels)	\$81.2	\$164.2	\$88.7	\$176.4	\$620.3	\$116.5	\$89.4	\$105.5	\$118.0	\$103.7	\$101.1	\$88.6	\$119.9	\$119.1	\$142.0	
Single-Family Residential Permits (#, nsa)	232	379	301	241	234	197	180	337	208	286	277	275	217	423	261	
Valuation (\$mm, nsa)	\$50.5	\$63.5	\$66.3	\$50.0	\$55.4	\$43.1	\$40.7	\$50.2	\$47.1	\$62.0	\$56.7	\$57.4	\$50.4	\$53.7	\$62.0	
Multi-Family Residential Units (#, nsa)	4	174	85	677	528	400	195	519	304	83	45	139	203	286	502	
Valuation (\$mm, nsa)	\$0.5	\$19.3	\$7.7	\$74.6	\$35.9	\$45.8	\$0.3	\$41.9	\$28.7	\$8.1	\$4.7	\$12.7	\$17.4	\$34.5	\$54.8	
Non-Residential Permits- New Constr. (#, nsa) ^{4b}	25	45	24	27	20	22	16	17	17	20	25	33	42	46	21	
Valuation (\$mm, nsa) ^{4b}	\$30.3	\$81.5	\$14.7	\$51.9	\$528.9	\$27.6	\$48.3	\$13.4	\$19.1	\$33.6	\$39.8	\$18.5	\$52.0	\$31.0	\$25.2	
Non-Residential Permits- Finish & Remodel (#, nsa) ^{4c}	77	52	66	61	46	59	73	66	65	91	71	61	58	48	58	
Valuation (\$mm, nsa) ^{4c}	\$37.5	\$14.9	\$63.9	\$141.3	\$26.6	\$23.6	\$42.3	\$30.0	\$59.5	\$35.4	\$69.2	\$23.7	\$19.4	\$23.6	\$26.4	
Total Non-Residential Permits (#, nsa)	102	97	90	88	66	81	89	83	82	111	96	94	100	94	79	
Total Non-Residential Valuation (\$mm, nsa)	\$67.8	\$96.4	\$78.7	\$193.1	\$555.6	\$51.2	\$90.6	\$43.5	\$78.6	\$69.0	\$108.9	\$42.2	\$71.4	\$54.6	\$51.6	
New and Existing Home Sales ⁵ (Omaha-Council Bluffs Metropolitan Statistical Area)																
Total Sales (#, nsa)	1,121	1,120	1,127	885	928	937	800	679	730	833	967	1,166	1,280	1,177	1,085	
Total Value (\$mm, nsa)	\$424.2	\$407.7	\$419.5	\$318.1	\$341.0	\$345.6	\$294.0	\$238.2	\$246.8	\$288.0	\$362.5	\$443.0	\$494.3	\$459.1	\$414.8	
Transportation ⁶																
Airline Passengers Enplaned (000s, nsa)	252.7	251.5	212.2	209.1	228.1	205.7	220.3	180.8	174.2	212.4	195.7	242.9	258.1	256.1	218.9	
Airline Cargo Enplaned (mm lbs., nsa)	3.9	3.9	4.2	4.5	5.5	4.9	5.5	4.6	4.5	4.8	5.4	5.7	5.2	5.5	5.6	
Prices ⁷																
Consumer Price Index - U.S. (nsa, 1982-84 = 100)	314.2	314.5	314.8	315.3	315.7	315.5	315.6	317.7	319.1	319.8	320.8	321.5	322.6	323.0	324.0	
CPI - Midwest (nsa, pop. 50,000-1.5 million, 1996 = 100)	185.9	186.5	186.9	186.9	187.0	187.1	187.5	188.5	189.0	189.8	189.9	190.3	191.9	192.2	192.7	
Personal Consumption Expenditure Index (U.S., chained, 2017=100, sa) ⁸	120.9	121.3	121.5	122.1	122.3	122.6	123.5	122.8	122.6	123.6	123.7	123.6	123.9	124.4	124.8	
Sources:																
¹ U.S. Bureau of Labor Statistics, Local Area Unemployment Statistics (LAUS) (unless otherwise marked)																
² U.S. Bureau of Labor Statistics, Current Population Survey (CPS)																
³ U.S. Bureau of Labor Statistics, Current Employment Statistics (CES), State & Metro Area																
⁴ Collected from municipalities in 9-county area. See notes & Greater Omaha Permit Data for details.																
⁵ Omaha Area Board of Realtors, MLS Statistics																
⁶ Omaha Airport Authority, Monthly Traffic Statistics																
⁷ U.S. Bureau of Labor Statistics, Consumer Price Index for All Urban Consumers (CPI-U) (unless otherwise marked)																
⁸ U.S. Bureau of Economic Analysis, Table 2.8.3: Real Personal Consumptions Expenditures by Major Type of Product, Monthly, Quantity Indexes.																
Notes:																
nsa = seasonally adjusted; nsa = not seasonally adjusted.																
*Preliminary data, previous month revised to actual data																
**Excludes any permits that do not have a valuation listed																
***Excludes construction of non-residential structures less than \$10,000																
****Excludes alterations less than \$10,000, repairs, and maintenance																

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⁵Omaha Area Board of Realtors, MLS Statistics

⁶Omaha Airport Authority, Monthly Traffic Statistics

⁷U.S. Bureau of Labor Statistics, Consumer Price Index for All Urban Consumers (CPI-U) (unless otherwise marked)

⁸U.S. Bureau of Economic Analysis, Table 2.8.3: Real Personal Consumption Expenditures by Major Type of Product, Monthly, Quantity Indexes.

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^{4b}Excludes construction of non-residential structures less than \$10,000

^{4c}Excludes alterations less than \$10,000, repairs, and maintenance