GREATER OMAHA ECONOMIC INDICATORS

HIGHLIGHTS
Greater Omaha’s economy grew its pool of potential workers and jobs, outpacing 2018. The unemployment rate continues to be below the U.S. and Nebraska’s. Greater Omaha has seen approximately 13,000 net new jobs compared to September 2018. In other indicators, commercial construction exploded in September – with 2 times the valuation of this time last year. There was also an increase in single-family permits compared to September 2018. In response to this construction boom, jobs in the construction industry grew 13.7% compared to last year. This industry experienced the most job growth in the metro, followed by Professional and Business Services (5.2%) and Financial Activities (2.0%). Finally, Eppley continued to have less passenger enplanements compared to the previous year.

RANKINGS
#6 Best States for Education (Nebraska)
U.S. News & World Report, Reported May 2019

#8 Best States to Find a Job (Nebraska)
U.S. News & World Report, Reported May 2019

UNEMPLOYMENT (OMAHA CSA)

- 3-MONTH AVERAGE
  September 2019: 3.0%
  September 2018: 2.8%
  +0.2%

COMMERCIAL CONSTRUCTION PERMITS (CSA)

- 3-MONTH AVERAGE
  September 2019: $299.5 mm
  September 2018: $146.4 mm
  +104.5%

SINGLE FAMILY CONSTRUCTION PERMITS (CSA)

- 3-MONTH AVERAGE
  September 2019: 234
  September 2018: 226
  +3.7%

PRIVATE HOURLY WAGES (OMAHA MSA)

- 3-MONTH AVERAGE
  September 2019: $28.18
  September 2018: $27.38
  +2.9%

AIRLINE PASSENGERS (OMAHA ENPLANEMENTS)

- 3-MONTH AVERAGE
  September 2019: 211,638
  September 2018: 219,071
  -3.4%

Includes new construction, finishes and remodels.

Greater Omaha’s 3-month average employment has continued to grow since January. September, like August, saw an acceleration in the rate of job growth compared to last year.

ECONOMIC INDICATORS

<table>
<thead>
<tr>
<th>Indicator</th>
<th>September 2019</th>
<th>September 2018</th>
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<tbody>
<tr>
<td>3-MONTH AVERAGE</td>
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<th>Date</th>
<th>Greater Omaha Indicators</th>
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<tbody>
<tr>
<td></td>
<td>July 18</td>
</tr>
<tr>
<td>Labor Force (#, nsa)</td>
<td>513,093</td>
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<tr>
<td>Civilian Employment (#, nsa)</td>
<td>497,412</td>
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<tr>
<td>Unemployment (#, nsa)</td>
<td>15,981</td>
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<tr>
<td>Unemployment Rate - Omaha, (#, nsa)</td>
<td>3.1</td>
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<td>Unemployment Rate - Nebraska, (#, nsa)</td>
<td>3.0</td>
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<tr>
<td>Unemployment Rate - U.S. (%, nsa)</td>
<td>4.1</td>
</tr>
<tr>
<td>Labor Market: Establishment Survey (#, Omaha-Council Bluffs Metropolitan Statistical Area)</td>
<td>502.3</td>
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Notes:
- sa = seasonally adjusted
- nsa = not seasonally adjusted
- Preliminary data, previous month revised to actual data
- NA = not available
- Sources:
  3. Collected from municipalities in 9-county area. See notes & Greater Omaha Permit Data for details.
  4. Omaha Area Board of Realtors, MLS Statistics
  5. Omaha Airport Authority, Monthly Traffic Statistics
  6. U.S. Bureau of Economic Analysis, Table 2.8:3. Real Personal Consumptions Expenditures by Major Type of Product, Monthly, Quantity Indexes.